# DONATION OF PUBLICLY TRADED SECURITIES TO THEATRE CALGARY

# HOW TO MAKE A DONATION OF SECURITIES

- 1. Complete this form.
- 2. Give the form to your broker who will make the transfer arrangements.
- 3. Send a copy of the form to Theatre Calgary:

EMAIL

cbirks@theatrecalgary.com

FAX

403-294-7493

MAIL

Attn: Clare Birks Theatre Calgary 220 9 Ave SE Calgary, AB T2G 5C4

#### FOR MORE INFORMATION:

**Jason Demers** 

Director of Development

PHONE

403-294-7440 ext. 1054

EMAIL

jdemers@theatrecalgary.com

### **DONOR INFORMATION**

NAME

ADDRESS

CITY PROVINCE POSTAL CODE

PHONE NO. EMAIL

## DONOR'S BROKER INFORMATION

COMPANY NAME CONTACT NAME

ADDRESS

CITY PROVINCE POSTAL CODE

PHONE NO. EMAIL

## **SECURITIES TO BE TRANSFERRED**

NAME OF SECURITIES NO. OF UNITS DONATED

NAME OF SECURITIES NO. OF UNITS DONATED

CUID # / DTC #

CLIENT ACCOUNT NAME CLIENT ACCOUNT NUMBER

TRANSFER SECURITIES TO: THEATRE CALGARY

Receiving Institution
Theatre Calgary Account No.
RBC Contact Information

683-52930-37A1-7 1-800-769-2560 option 4

**RBC** 



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#### FOR MORE INFORMATION:

Jason Demers
Director of Development
phone
403-294-7440 ext. 1054
email
jdemers@theatrecalgary.com

#### DESIGNATION

Area of greatest need

Theatre Calgary Endowment Foundation

Specific program or purchase:

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I authorize this transfer as a charitable donation to Theatre Calgary. I agree that Theatre Calgary, or its agent, may contact my broker for the purpose of concluding this transaction.						
NAME	DATE					

## DONOR RECOGNITION/ADDITIONAL COMMENTS

For recognition purposes, please list as:

I prefer my gift to remain anonymous

ADDITIONAL COMMENTS/INSTRUCTIONS

THEATRE CALGARY'S CHARITABLE REGISTRATION #: 1192 14013 RR0001

Your Donation Receipt: The value of the donation receipt is based on the closing price of the shares on the day the shares are received in Theatre Calgary's account.

THANK YOU FOR SUPPORTING THEATRE CALGARY WITH A GIFT OF SECURITIES.

